



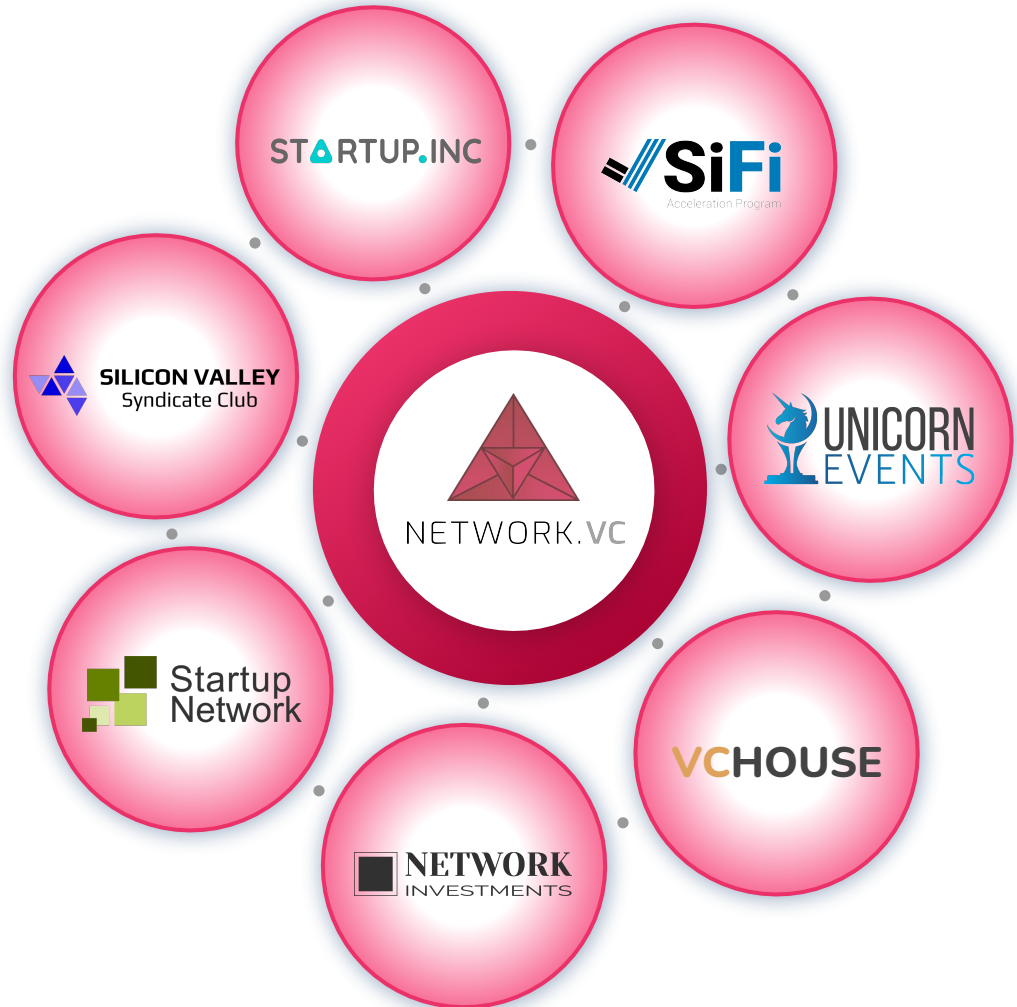
NETWORKVC

Venture Capital as a Tech Platform

<https://network.vc/>

Network VC

Since 2019 we are building a new type of VC. The business model is classical. We take Management Fee and Carry. But the channels of interacting with community and customer segments are different.



Differentiation

We are changing customer acquisition channels through creation of our own network platforms and communities to find and communicate with startups, investors and professionals.



Network of Live Events

In 12 years we created the world largest online startup pitch contest.
(In terms of geography and number of the events in 2020).



BATTLES

12 years



OUR STATISTICS



\$297mIn

received in funding by
our participants



500 +

VCs in our
community



250+

events

<https://unicorn.events/>

Unicorn.Events

Global pitch Contest | Season Q1 2021



125k

Reviews all
over the world



125

Countries on
5 continents



100

Startups
Pitching
LIVE



1800

Applicants



35k+

Audience

Unicorn.Events Map





It is a public web-based service for the venture market participants that allows entrepreneurs place their ideas, startups or business projects to search for investments and gives an opportunity for investors to contact entrepreneurs directly



Current Situation and Traction

2015

Launch

1000

Applications per
month

125

Countries

The professional network [Startup.Network](#) was launched in 2015 and nowadays we have users from 125 countries and get around 1,000 new applications every month



Welcome to **V**CHOUSE

“Closed Community Created Exclusively for VCs”

<https://vc.house/>

VCHOUSE



Deal Exchange Rooms

In the Deal Exchange Room member funds will be able to offer deals either from their portfolio or outside of it, as long as they are currently investing in this deal.

A member fund of the VC.House will have its own posted investment profile. It will indicate geography, industry and investment stages.

Once a startup is offered for co-investment, participating funds will be invited to the online room for investment analysis/analytics exchange.

“ *The Place Where VCs can Exchange Deals* ”

VCHOUSE



Channel

On the **VC.House Channel** you can see a number of interviews with VCs centered on the core activities of their fund: their investment profile, their portfolio companies, their team.

In our weekly online show “**Investment Week in Review**” we discuss with venture capital experts the main news that has happened in the venture capital industry over the past week.

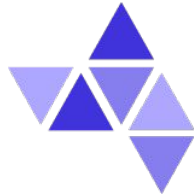
You can subscribe to VC.House Channel [here](#).

“ *A Place Where VCs Share Successful Investment Approaches* ”

VCHOUSE

**VCHOUSE
FUNDS**
(First cohort)





SILICON VALLEY Syndicate Club

We interact with business angels in Asset Management model through **SVSY.CLUB**. Today, we have investors from 17 countries who participate in our Club. We started in **2020** and raised **1.4m** last year **and** we move **3x** faster in **2021**.

SVSY has investors from 17 countries today

The USA, the United Kingdom, Belarus, Canada, Curaçao, Egypt, Estonia, Hong Kong, Indonesia, Japan, Kazakhstan, Latvia, Romania, Russia, Singapore, Switzerland, Ukraine, British Virgin Islands

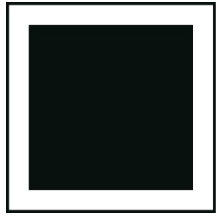


SVSY
Geography



Crowd Investing model now works only in one country. To come to other countries we need to get some licences. We have plans to expand it to other countries using our new tech platform. To work with this type of clients we have a special event - Investor Ring.

<http://p2b.capital/>



NETWORK INVESTMENTS

Our investment banking business works only in one country today. The idea is to unite investment banking professionals in special network to exchange deals.

<https://network.investments/>

Why today?

STARTUP.INC

We decided to launch a new tech platform - **Startup.Inc**

Today, it's democratizing access for accredited investors to Late Seed and Round A deals and allow to accredited investors invest with minimum check **\$1,000**. Tomorrow, it will give the same opportunity to the retail investors.

<https://startup.inc/>

New Value for the Market

- Participation in Round A for retail investors together with experienced **VCs**
- Early liquidity for Syndicate Fund's investors through digitized securities
- Distributed ledger core to record, share and synchronize transactions
- Electronic agreements management solution to verify and hash all user data and store in the distributed file systems (IPFS).

STARTUP.INC

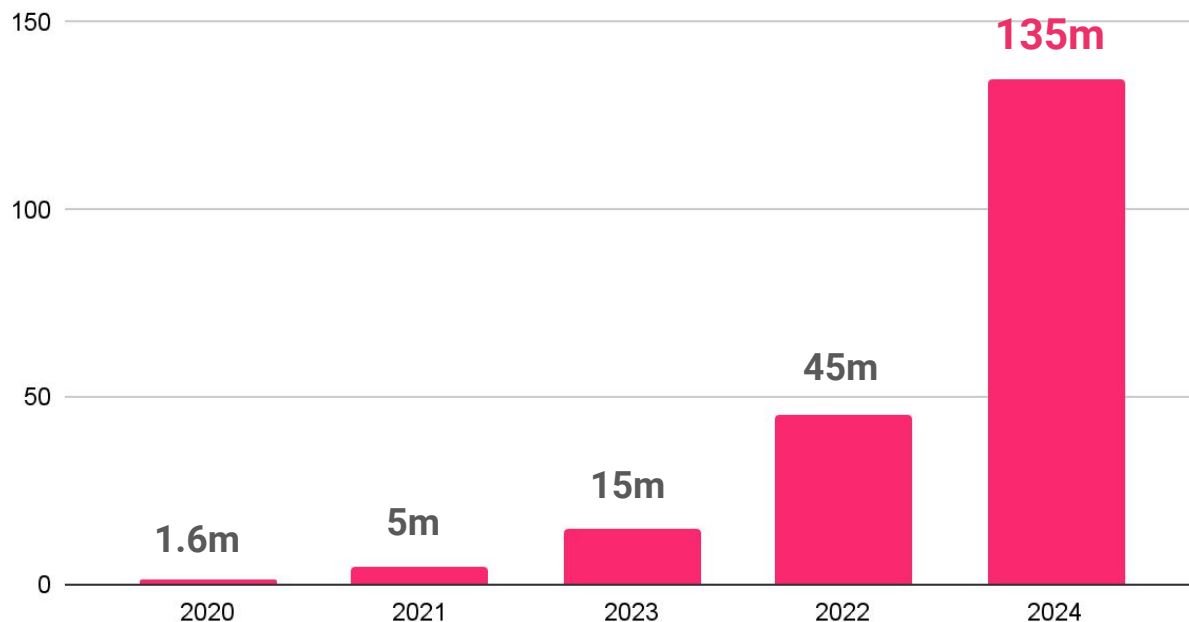


Especially tailored acceleration program which will allow us to invest into pre-seed stage startups.

<http://silicon.finance>

What do we want to achieve

\$1bln under management in 6 years



Big goal

1 bln

under management

How will we achieve goals

We will expand our Unicorn Events to **365** events per year. For this we are building partner network and the new specialized online event platform.

We want to involve **100 partners** in **100 countries**, who will organize 1 event per quarter (4 per year) in their countries. They will bring startups, club members and retail investors to our ecosystem.
And it works today.



Partner Program

Our partner program allows professionals to organize Unicorn Pitches in their native countries and to establish a chapter of our SVSY Club.



The USA, Austria, Germany, Switzerland, India, Serbia, Poland, Kazakhstan, Belarus, Russia, Ukraine, Singapore



**Network
Partners**
on the Map

Advantage and Sustainability

After achieving 365 events per year goal we'll have a unique Worldwide Competition and sustainable market position that give us a really great deal flow and the large number of retail investors and business angels for our ecosystem.



Assets: Portfolio

 3DLOOK

ACCERN

ADWAY

 INSTREAMATIC.AI

hypoint

MUNCHER

 pinscreen

privé:
technologies

RESPEECHER

Volumetric 

 vyng

raccoon  RECOVERY

More info: <https://www.crunchbase.com/organization/network-vc>

Pre-Seed experience (Europe)

We already have a successful investing and acceleration experience with European startups on pre-seed stage



\$500 -> \$5M

2017-2020

10x

The logo for DelFast consists of the word "DELFAST" in white, uppercase letters on a black background. To the right of the text is a white lightning bolt icon.

\$200k -> \$15M

2014 - 2021

75x



\$650k -> \$15M

2017 - 2021

18.5x

* Changing in Valuation/Cap

Seed Experience (USA)

We already have a successful investing experience with early stage US-based startups since May 2019

The logo for RESPEECHER features the word "RESPEECHER" in a bold, italicized, sans-serif font. A stylized lightning bolt graphic is positioned to the left of the letter "S".

From \$3M to \$8M

In 21 months

2.7x

The logo for ROBO juice. consists of the word "ROBO" in white, bold, sans-serif font inside a green rounded square. To the right of the square is a green curved line resembling a smile, followed by the word "juice." in a black, lowercase, sans-serif font.

From \$2M to \$5M

In 18 months

2.5x

The logo for ADWAY features the word "ADWAY" in a black, uppercase, sans-serif font with wide letter spacing.

From \$5M to \$15M

In 22 months

3x

The logo for hypoint features the word "hypoint" in a lowercase, sans-serif font. The "y" is light blue, and the "o" is a solid blue circle. The remaining letters "p", "i", "n", "t" are in a dark blue color.

From \$7.5M to \$50M

In 18 months

6.7x

* Changing in Valuation/Cap

Late Seed Experience



Invested in 2020.
Raised \$6.5m Round
A in 2021. Almaz VC.



INSTREAMATIC.AI

Invested in 2020
Raised \$3m Round
A in 2021. Google.



Invested in Sept 2020.
Raising Round A now.

Round A and Later Stages Experience



Invested in Feb 2021 at 48.5m valuation along with Softbank.



Investing now.
Investors: Samsung, Credit Swiss, Black Rock.

ACCERN

Inested in 2020 with \$28m cap. The last cap was \$40m. Raising Round B now.

Raised by 2020/21 Unicorn Cup Winners



\$12m

In Series A



\$22m

In Series

A



\$8m

In Series B1

Advisory Board



Igor Shoifot

Partner at TMT
Investments



Stas Khirman

Co-Founder at Silicon
Valley Open Doors



Alexandra Johnson

Founder of Global Technology
Symposium (GTS)



Leonard Grayver

Principal at Grayver
Law Group, P.C.



Pavel Cherkashin

Managing Partner at
Mindrock Capital





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